B 210A (Form 210A) (12/09)

United States Bankruptcy Court Southern District of New York

In re <u>Lehman Brothers Holdings Inc.</u>, et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

Magnetar Global Event Driven Master Fund Ltd. Name of Transferee

Name and Address where notices to transferee should be sent:

Magnetar Global Event Driven Master Fund Ltd. C/O Magnetar Financial LLC 1603 Orrington Avenue, 13th Floor Evanston, IL 60201 Primary Contact: Tarja Bentgarde

Phone: (847) 905-4684 Fax: (847) 905-5684

Email: Tarja.Bentgarde@Magnetar.com

With copy to

Schulte Roth & Zabel LLP 919 Third Avenue New York, NY 10022 Attn: David Karp Phone: 212-756-2175

Email: david.karp@srz.com

Goldman Sachs Lending Partners LLC
Name of Transferor

Court Claim # (if known): 30074

Amount of Claim Transferred: \$2,399,200.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

bm	I declare under penalty of perjury that the information probest of my knowledge and belief.	ovided in this notice is true and correct to the
	MAGNETAR GLOBAL EVENT DRIVEN MASTER FUN LTD. By: Magnetar Financial LLC, its investment manager By: Transferee/Transferee's Agent Karl Wachter General Counsel	Date: <u>5/13//3</u>
	GOLDMAN SACHS LENDING PARTNERS LLC	
	By: Transferor/Transferor's Agent	Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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